

key operating and financial data for the last six years

DESCRIPTION		FY 2016	FY 2015	FY 2014	FY 2013	FY 2012	FY 2011
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Operating Results

Revenue - net	(Rs. Million)	10,186	4,439	2,535	1,950	1,771	1,437
Gross Profit	(Rs. Million)	4,109	2,021	1,304	1,035	909	730
Profit Before Taxation	(Rs. Million)	2,654	1,083	567	451	425	363
Profit After Taxation	(Rs. Million)	2,104	749	418	409	411	327

Financial Position

Share Capital	(Rs. Million)	302	302	302	302	287	250
Accumulated Profit	(Rs. Million)	3,766	2,401	2,039	1,919	1,649	1,303
Non-Current Assets	(Rs. Million)	2,659	1,533	1,367	1,589	1,555	1,538
Non-Current Liabilities	(Rs. Million)	149	40	46	42	84	88
Current Assets	(Rs. Million)	3,043	2,856	1,786	1,328	1,055	728
Current Liabilities	(Rs. Million)	652	1,275	392	276	206	234

Summary of Cash flow Statement

Cash generated from Operations	(Rs. Million)	621	973	512	284	372	134
Net cash used in Investing activities	(Rs. Million)	(82)	(223)	(172)	(147)	(223)	(42)
Net cash used in Financing activities	(Rs. Million)	(743)	(400)	(303)	(128)	(111)	(87)

Key Financial Ratios

Profitability Ratios

Gross Profit ratio	(%)	40.3	45.5	51.4	53.1	51.3	50.8
Net Profit After Tax to Sales	(%)	20.7	16.9	16.5	21.0	23.2	22.8
Return on Equity	(%)	51.7	27.7	17.8	18.4	21.2	21.0
Return on Capital Employed	(%)	65.5	40.6	24.9	20.8	22.4	24.1

Liquidity Ratios

Current Ratio	(Times)	4.7	2.2	4.6	4.8	5.1	3.1
Quick Ratio/Acid Test Ratio	(Times)	1.8	1.3	2.9	2.7	3.1	1.4

Turnover Ratios

Debtor Turnover Period	(Days)	14	19	21	26	22	26
Inventory Turnover Period	(Days)	113	187	196	230	179	212
Creditors Turnover Period	(Days)	18	141	82	78	54	41
Working Capital Cycle	(Days)	109	66	135	178	147	198
Non-Current Asset Turnover Ratio	(Times)	3.8	2.9	1.9	1.2	1.1	0.9
Operating Cash Flow To Sales Ratio	(%)	6.1	21.9	20.2	14.6	21.0	9.3

Investment/Market Ratios

Earnings per Share Basic & Diluted (Adjusted)	(Rs.)	69.7	24.8	13.8	13.5	13.5	10.5
Cash Dividend per Share	(Rs.)	22.0	19.0	12.0	7.0	4.5	2.5
Bonus Share Issued	(%)	-	-	-	-	5.0	15.0
Price Earning Ratio	(Times)	14.8	25.8	16.7	8.2	6.0	9.0
Market Price per Share	(Rs.)	1,031	640	230	111	81	94
Cash Dividend Payout Ratio	(%)	31.6	76.6	86.8	51.7	33.3	23.9

Capital Structure Ratios

Debt To Equity Ratio	(%)	-	-	-	-	-	-
Interest Cover	(Times)	239.0	78.5	34.2	39.4	54.9	33.6

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Operating Results

Revenue - net	(Rs. Million)	11,335	5,711	3,832	2,879	2,766	2,203
Gross Profit	(Rs. Million)	4,594	2,597	1,828	1,380	1,309	1,129
Profit Before Taxation	(Rs. Million)	2,859	1,360	761	523	493	508
Profit After Taxation	(Rs. Million)	2,233	944	552	466	476	426

Financial Position

Share Capital	(Rs. Million)	302	302	302	302	287	250
Accumulated Profit	(Rs. Million)	4,280	2,811	2,289	2,061	1,744	1,343
Non-Current Assets	(Rs. Million)	3,025	1,751	1,642	1,528	1,491	1,473
Non-Current Liabilities	(Rs. Million)	269	101	122	65	103	122
Current Assets	(Rs. Million)	3,838	3,474	2,115	1,737	1,529	1,091
Current Liabilities	(Rs. Million)	821	1,456	524	387	440	410